2026 WEST VIRGINIA TAX INSTITUTE SCHEDULE

SUNDAY, OCTOBER 25, 2026

12:00pm-2:00pm — *Fort Henry Room*
WEST VIRGINIA TAX INSTITUTE, INC. – BOARD OF DIRECTORS MEETING
Attendance By Invitation Only – Lunch Provided

3:00pm–4:00pm — *West Ballroom 1&2*
REGISTRATION

4:00pm–5:00pm — *West Ballroom 1&2*
2026 FEDERAL TAX LAW UPDATE
David R. Croft, Esq.
Member
Spilman Thomas & Battle, PLLC

5:00pm-5:10pm
BREAK

5:10pm–6:10pm — *West Ballroom 1&2*
2026 FEDERAL TAX LAW UPDATE, CONT.
David R. Croft, Esq.
Member
Spilman Thomas & Battle, PLLC

6:10pm-8:00pm — *Fort Henry Room*
RECEPTION

MONDAY, OCTOBER 26, 2026

7:30am-8:30am — *Fort Henry Room*
BREAKFAST (provided)

8:30am-9:30am — *West Ballroom 1&2*
SKYNET COMETH: A 2026 TAX AND AI ETHICS UPDATE
Elaine Waterhouse Wilson, Esq.
Bowles Rice LLP Professor of Law
West Virginia University College of Law

9:30am-10:30am — *West Ballroom 1&2*
TOO MANY HATS: CONFLICTS OF INTEREST WHEN ONE PERSON DOES IT ALL
Dennis J. McGlaughlin, II, Esq.
Member
Spilman Thomas & Battle, PLLC

10:30am-10:45am — *West Ballroom 1&2*
BREAK (refreshments provided)

10:45am-11:45am — *West Ballroom 1&2*
WEST VIRGINIA PROPERTY TAX PRIMER
Craig A. Griffith, Esq.
Partner
FBT Gibbons LLP
Chelsea E. Thompson, Esq.
Counsel
Spilman Thomas & Battle, PLLC

11:45am-12:45pm — *Fort Henry Room*
LUNCH (provided)

12:45pm-1:45pm — *West Ballroom 1&2*
BASIC INTERNATIONAL TAX CONSIDERATIONS WHILE CONDUCTING BUSINESS ABROAD
Andrew C. McKinley, Esq.
Managing Director – Pittsburgh Office
Global Tax Management

1:45pm-2:45pm
West Ballroom 1&2

ESTATE PLANNING LESSONS FROM THE RICH AND FAMOUS
J. E. White, Jr., Esq.
Member
Jackson Kelly PLLC

2:45pm-3:15pm
West Ballroom 1&2

DIGITAL ASSET LEGISLATIVE UPDATE
E. Ryan Mink, CPA
Member
Suttle & Stalnaker PLLC

3:15pm–6:00pm

FREE TIME: ENJOY OGLEBAY RESORT!

6:00pm–6:30pm
Fort Henry Room

RECEPTION

6:30pm–8:30pm
Fort Henry Room

DINNER (provided)

TUESDAY, OCTOBER 27, 2026

7:30am-8:30am
Fort Henry Room

BREAKFAST (provided)

8:30am-9:00am
West Ballroom 1&2

WEST VIRGINIA TAX ADMINISTRATION AND POLICY DEVELOPMENTS
Matthew R. Irby, Esq.
West Virginia Tax Commissioner
West Virginia Tax Division

9:00am-9:30am
West Ballroom 1&2

WEST VIRGINIA HIGH IMPACT DATA CENTERS
Matthew R. Irby, Esq.
West Virginia Tax Commissioner
West Virginia Tax Division

9:30am-10:10am
West Ballroom 1&2

THE NEW WEST VIRGINIA VAPE SAFETY ACT: ENFORCEMENT OF TOBACCO AND VAPE TAXES
Derek Walker
Assistant Deputy Commissioner – Director of Criminal Investigations
West Virginia Tax Division

10:10am-10:30am
West Ballroom 1&2

BREAK (refreshments provided)

10:30am – 11:00am
West Ballroom 1&2

WEST VIRGINIA LEGISLATIVE AND REGULATORY UPDATE
Stephen B. Stockton, Esq.
Managing Attorney, Technical Section, Legal Division
West Virginia Tax Division

11:00am – 11:30am
West Ballroom 1&2

WEST VIRGINIA OFFICE OF TAX APPEALS CASES DECIDED OVER THE LAST TWELVE MONTHS
The Honorable A. M. "Fenway" Pollack
Chief Administrative Law Judge
West Virginia Office of Tax Appeals

11:30am-12:00pm
West Ballroom 1&2

WEST VIRGINIA APPELLATE COURT CASES DECIDED OVER THE LAST TWELVE MONTHS AND PENDING CASES OF INTEREST
Cassandra L. Means-Moore, Esq.
Deputy Attorney General; Director, Tax & Revenue Division
West Virginia Office of the Attorney General

12:00pm

CONCLUSION OF 2026 PROGRAM

For attorneys: This program is *pending* approval for up to 12.8 hours of West Virginia continuing legal education credits, including up to 2.4 hours of ethics credits. *For CPAs*: This program is *pending* approval for up to 13 hours of West Virginia continuing professional education credits, including up to 2.0 hours of ethics credits.